



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

02 November 2022

Issue Number	220220
Tender Type	Reopening
Tender Date	03 November 2022
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 17 Billion
Interest Type	Fixed
Coupon Rate	2.77%
Interest Payment Frequency	Annually
Interest Payment Date	24 October 2032
Original Tenor	FALSE
Maturity Date	24 October 2032
Issue and Settlement Date	04 November 2022
Dated Date(Value Date)	24 October 2022
Listing Date	08 November 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.